

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re Sizmek Inc., et al.¹

Case No.: 19-10971 (SMB)

Reporting Period: September 1, 2019 – September 30, 2019

GENERAL NOTES:

The Monthly Operating Report includes activity for the following Debtors:

Debtor	Case Number
Sizmek Inc.	19-10971
Point Roll, Inc	19-10972
Sizmek DSP, Inc.	19-10973
Sizmek Technologies, Inc.	19-10974
Wireless Artist LLC	19-10975
WirelessDeveloper, Inc.	19-10976
X Plus One Solutions, Inc.	19-10977
X Plus Two Solutions, Inc.	19-10978

Debtor-in-Possession Financial Statements

This Monthly Operating Report has been prepared solely for the purpose of complying with the monthly reporting requirements applicable in these chapter 11 cases and is in a format acceptable to the Office of the United States Trustee. The financial information contained herein is limited in scope and covers a limited time period. All information contained herein is unaudited and is subject to future adjustment. Certain assumptions have been made as noted herein. The unaudited consolidated financial statements presented herein have been derived from Debtors' books and records. The financial statements and supplemental information contained herein are unaudited, preliminary, and may not comply with generally accepted accounting principles ("GAAP") in all material respects. In addition, the financial statements and supplemental information contained herein is provided to fulfill the requirements of the Office of the United States Trustee and have been derived from the books and records of Debtors.

The results of operations contained herein are not necessarily indicative of results which may be expected from any other period or for the full year and may not necessarily reflect the consolidated results of operations, financial position, and cash flow of Debtors in the future.

The financial statements contained herein are unaudited and have been prepared on a going concern basis, which contemplates continuity of operations, realization of assets and liquidation of liabilities in the ordinary course of business. The ability of the Company to continue as a going concern is contingent upon, among other things: (a) the ability of the Company to maintain

¹ Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Sizmek Inc. (4624); Point Roll, Inc. (3173); Sizmek DSP, Inc. (2319); Sizmek Technologies, Inc. (6402); Wireless Artist LLC (0302); Wireless Developer, Inc. (9686); X Plus One Solutions, Inc. (8106); and X Plus Two Solutions, LLC (4914). The location of Debtors' service address for purposes of this document is: Katten Muchin Rosenman LLP, 575 Madison Avenue, New York, NY 10022.

compliance with all terms of its debt structure; (b) the ability of the Company to generate cash from operations and to maintain adequate cash on hand; and (c) the resolution of the uncertainty as to the amount of claims that will be allowed. There can be no assurance that the Company will be able to successfully achieve these objectives in order to continue as a going concern. The accompanying consolidated financial statements do not include any adjustments that might result should the Company be unable to continue as a going concern.

The Company cautions investors and potential investors not to place undue reliance upon the information contained in the Monthly Operating Report, as it was not prepared for the purpose of providing the basis for an investment decision relating to the Company. The Monthly Operating Report was not audited or reviewed by independent accountants, is as prescribed by applicable bankruptcy laws, and is subject to future adjustment and reconciliation. The Monthly Operating Report does not contain all disclosures that would be required for presentation with GAAP. There can be no assurance that, from the perspective of an investor or potential investor, the Monthly Operating Report is complete. Results set forth in the Monthly Operating Report should not be viewed as indicative of future results.

The results of operations contained herein are not necessarily indicative of results which may be expected for any other period or for the full year and may not necessarily reflect the consolidated results of operations and financial position of Debtors in the future.

Liabilities Subject to Compromise

As a result of the chapter 11 filings, the payment of pre-petition indebtedness is subject to compromise or other treatment under a plan of reorganization. The determination of how liabilities will ultimately be settled or treated cannot be made until the Bankruptcy Court approves a chapter 11 plan. Accordingly, the ultimate amount of such liabilities is not determinable at this time. Pre-petition liabilities that are subject to compromise under Financial Accounting Standards Board Accounting Standards Codification 852, Reorganizations (“ASC 852”) are preliminary and may be subject to future adjustments depending on Court actions, further developments with respect to disputed claims, determinations of the secured status of certain claims, the values of any collateral securing such claims, rejection of executory contracts, continued reconciliation or other events.

Reorganization Items

ASC 852 requires expenses and income directly associated with the chapter 11 filings to be reported separately in the income statement as reorganization items. Reorganization items include expenses related to legal advisory and representation services, other professional consulting and advisory services, debtor-in-possession financing fees and changes in liabilities subject to compromise recognized as there are changes in amounts expected to be allowed as claims.

Nothing contained in this Monthly Operating Report shall constitute a waiver of any of Debtors’ rights or an admission with respect to their chapter 11 proceedings, including, but not limited to, matters involving objections to claims, substantive consolidation, equitable subordination, defenses, characterization or re-characterization of contracts, assumption or rejection of contracts under the provisions of chapter 3 of Title 11 of the United States Code (the “Bankruptcy Code”) and/or causes of action under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable laws to recover assets or avoid transfers.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: Sizmek Inc., et al. ¹
Debtors

Case No.: 19-10971 (SMB)
Reporting Period: September 1, 2019 through September 30, 2019

Federal Tax I.D. # 37-1744624

CORPORATE MONTHLY OPERATING REPORT

File with the Court and submit a copy to the United States Trustee prior to the end of the month and submit a copy of the report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	Yes	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	Yes	
Copies of bank statements			Yes
Cash disbursements journals			
Statement of Operations	MOR-2	Yes	
Balance Sheet	MOR-3	Yes	
Status of Post-petition Taxes	MOR-4	Yes	
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Taxes Reconciliation and Aging	MOR-4	Yes	
Summary of Unpaid Post-petition Debts (Accounts Payable)	MOR-4a	Yes	
Listing of Aged Accounts Payable			
Accounts Receivable Reconciliation and Aging	MOR-5	Yes	
Payments to Insiders and Professionals	MOR-6	Yes	
Post-petition Status of Secured Notes, Leases Payable	MOR-6a	Yes	
Debtor Questionnaire	MOR-7	Yes	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtors

Date

/s/ Barry Kasoff

Signature of Authorized Individual*

10/31/2019

Date

Barry Kasoff

Printed Name of Authorized Individual

Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Sizmek Inc. (4624); Point Roll, Inc. (3173); Sizmek DSP, Inc. (2319); Sizmek Technologies, Inc. (6402); Wireless Artist LLC (0302); WirelessDeveloper, Inc. (9686); X Plus One Solutions, Inc. (8106); and X Plus Two Solutions, LLC (4914). The location of the Debtors' service address for purposes of these chapter 11 cases is: 401 Park Avenue South, 5th Floor, New York, NY 10016. The direct and indirect international subsidiaries of Sizmek Inc. are not debtors in these chapter 11 cases.

Sizmek Inc., et al.
Debtors-in-Possession
MOR - 1
Consolidating Schedule of Receipts and Disbursements for Month [1]
for September 1, 2019 to September 30, 2019

<i>In U.S. Dollars</i>	Sizmek Inc.	Point Roll, Inc.	Sizmek DSP, Inc.	Sizmek Technologies, Inc.	Wireless Artist LLC	Wirelessdeveloper, Inc.	X Plus One Solutions, Inc.	X Plus Two Solutions, LLC	Consolidated Filing Debtor Entities	Cumulative Filing to Date (3/29/19 - 9/30/19)
Beginning Cash Balance (Bank)			\$ 145,560	\$ 1,073,665					\$ 1,219,225	\$ 5,301,584
Cash Receipts										
Receipts [2]			109,430	1,750,699					1,860,128	89,335,171
Total Cash Receipts			\$ 109,430	\$ 1,750,699					\$ 1,860,128	\$ 89,335,171
Operating Disbursements										
Data & Media				\$ (142,674)					\$ (142,674)	(669,316)
Data Center				\$ (17,373)					(17,373)	(3,024,992)
Contractors & Outsourced Professionals				\$ (91,191)					(91,191)	(724,440)
Utilities & Maintenance				\$ (24,203)					(24,203)	(164,143)
Communications				\$ -					-	(197,990)
Payroll & Benefits			\$ 10,119	\$ (132,602)					(122,483)	(18,529,784)
Rent				\$ (163,389)					(163,389)	(2,628,788)
Other			\$ (1,833)	\$ (17,363)					(19,195)	(1,917,457)
Capital Leases				\$ (105,754)					(105,754)	(802,933)
CapEx									-	-
Total Operating Disbursements			\$ 8,286	\$ (694,549)					\$ (686,263)	\$ (28,659,844)
Non-Operating Disbursements										
Professional Fees & Expenses				\$ (751,267)					\$ (751,267)	(13,035,381)
US Trustee Fees				\$ -					-	(2,275)
Total Non-Operating Disbursements			\$ -	\$ (751,267)					\$ (751,267)	\$ (13,037,656)
Total Disbursements			\$ 8,286	\$ (1,445,816)					\$ (1,437,530)	\$ (41,697,500)
Cerberus Cash Activity [2]										
Cerberus Cash Sweeps			(66,423)	(1,701,998)					(1,768,420)	(89,232,330)
Cerberus Funding				1,110,000					1,110,000	40,280,250
Total Cerberus Cash Activity			\$ (66,423)	\$ (591,998)					\$ (658,420)	\$ (48,952,080)
Ending Cash Balance (Bank)			\$ 196,853	\$ 786,550					\$ 983,403	\$ 3,987,174
Reconciling Adjustments (Bank to Book Cash)										
Outstanding Checks									\$ -	(37,582)
Petty Cash				788					788	3,930
FX / Other									-	41,499
Ending Cash Balance (Book)			\$ 196,853	\$ 787,338					\$ 984,191	\$ 3,995,022

[1] Pursuant to the Debtors' global cash management system, payments made to, or received from various parties are often made from, or received by a single Debtor on behalf of one or more Debtor entities. As reflected above, all disbursements are made by Sizmek Technologies, Inc.

[2] In accordance with the applicable Cash Collateral Order (Docket Nos. 37, 104, 172, 239, 270, 329, 383, 388, 403, 449, 467, 483 and any successor order thereto), the Debtors deposit all collections, receipts, and other cash collateral in deposit accounts that are subject to deposit account control agreements in favor of Cerberus. All cash collateral deposited in such accounts shall remain subject to a daily "sweep" by Cerberus, however notwithstanding any such "sweep," the cash collateral shall be turned over and made available for use by the Debtors in accordance with the terms and conditions of the applicable Cash Collateral Order and the related budget.

**Sizmek Inc., et al. Debtors-
in-Possession MOR - 1a
Schedule of Bank Account Balances
as of September 30, 2019**

Case #	Debtor Entity	Bank Name	Account Type / Purpose	Account Currency	Bank Account Ending in:	Bank Balance (USD) ^[1]
19-10974 (SMB)	Sizmek Technologies, Inc.	JP Morgan Chase Bank, N.A.	Depository and Collection Account	USD	1955	1,545
19-10974 (SMB)	Sizmek Technologies, Inc.	JPMorgan Chase Bank, N.A. - Toronto Branch	Collection and Disbursement Account	CAD	0146	348,968
19-10974 (SMB)	Sizmek Technologies, Inc.	JP Morgan Chase Bank, N.A.	Disbursement Account	USD	7698	-
19-10973 (SMB)	Sizmek DSP, Inc.	HSBC UK Bank PLC	Collection and Foreign Currency Disbursement Account	GBP	7617	1,958
19-10973 (SMB)	Sizmek DSP, Inc.	HSBC UK Bank PLC	Collection and Foreign Currency Disbursement Account	EUR	1932	130,844
19-10973 (SMB)	Sizmek DSP, Inc.	COMERICA BANK	ZBA Account	USD	7745	-
19-10973 (SMB)	Sizmek DSP, Inc.	JP Morgan Chase Bank, N.A.	Depository and Disbursement Account	USD	8991	-
19-10973 (SMB)	Sizmek DSP, Inc.	JP Morgan Chase Bank, N.A.	Collection Account	USD	3600	-
19-10973 (SMB)	Sizmek DSP, Inc.	COMERICA BANK	Depository Account	USD	6012	28,387
19-10973 (SMB)	Sizmek DSP, Inc.	COMERICA BANK	Disbursement Account	USD	4643	-
19-10973 (SMB)	Sizmek DSP, Inc.	HSBC Bank USA NA	Checking Account	USD	0884	-
19-10973 (SMB)	Sizmek DSP, Inc.	HSBC UK Bank PLC	Collection Account	USD	1315	22,632
19-10974 (SMB)	Sizmek Technologies, Inc.	Signature Bank, N.A.	Depository and Disbursement Account	USD	9455	435,250
19-10974 (SMB)	Sizmek Technologies, Inc.	N/A	Uncleared Checks	USD	N/A	-
19-10974 (SMB)	Sizmek Technologies, Inc.	N/A	Petty Cash	USD	N/A	788
19-10974 (SMB)	Sizmek Technologies, Inc.	N/A	Petty Cash	AUD	N/A	
19-10974 (SMB)	Sizmek DSP, Inc.	N/A	FX / Other	USD	N/A	-
Subtotal Excluding Security Deposits (Cash and Cash Equivalents)						970,372
19-10974 (SMB)	Sizmek Technologies, Inc.	JP Morgan Chase Bank, N.A.	Security Deposit [2]	USD	0126	45,032
19-10973 (SMB)	Sizmek DSP, Inc.	Silicon Valley Bank	Security Deposit [2]	USD	2820	88,982
Subtotal Including Security Deposits (All Debtor Bank Account Balances)						1,104,386

The above captioned debtors (the "Debtors") hereby submit this attestation regarding bank account reconciliations in lieu of providing copies of bank statements.

"I attest that each of the Debtors' bank accounts is reconciled to monthly bank statements."

Barry Kasoff
Chief Financial Officer

[1] Balances based on exchange rates as of 9/30/2019 per <http://www.oanda.com>.

[2] The balances maintained within these accounts reflect security deposits the Debtors were required to post during the prepetition period. Due the nature of the deposits, the balances are recorded as Other Long Term assets on the balance sheet.

Sizmek Inc., *et al.*
Debtors-in-Possession
MOR - 2
Consolidating Statement of Operations
for September 1, 2019 to September 30, 2019

<i>In U.S. Dollars</i>	Sizmek Inc.	Point Roll, Inc.	Sizmek DSP, Inc.	Sizmek Technologies, Inc.	Wireless Artist LLC	Wirelessdeveloper, Inc.	X Plus One Solutions, Inc.	X Plus Two Solutions, LLC	Consolidated Filing Debtor Entities	Cumulative Filing to Date (3/29/19 - 9/30/19)
Total Revenues			\$ -	\$ (36,774)					\$ (36,774)	\$ 15,378,051
Cost of Goods Sold			-	(121,092)					(121,092)	(7,989,792)
Gross Profit			-	(157,866)					(157,866)	7,388,258
Research and Development			-	9,000					9,000	(1,565,663)
Depreciation and Amortization			-	(74,016)					(74,016)	(1,793,249)
Selling and Marketing			(245,444)	(1,384,641)					(1,630,085)	(7,927,577)
General and Administrative			(245,444)	(1,449,657)					(1,695,101)	(4,857,815)
Other			-	-					-	(7,292,540)
Total Operating Expenses			(490,888)	(2,899,314)					(3,390,202)	(23,436,844)
Operating Profit			(490,888)	(3,057,180)					(3,548,068)	(16,048,586)
Financial Expenses			2,454,196	3,861,877					6,316,073	(4,153,960)
Other Income			2,151,635	2,250,138					4,401,773	(401,699,269)
Income Before Taxes			4,114,943	3,054,836					7,169,779	(421,901,815)
Tax Income / (Expense)			(865)	-					(865)	(100,992)
Total Tax Income / (Expense)			(865)	-					(865)	(100,992)
Net Income / (Loss)			\$ 4,114,078	\$ 3,054,836					\$ 7,168,914	\$ (422,002,807)

Sizmek Inc., et al. Debtors-
in-Possession MOR - 3
Consolidating Balance Sheet
as of September 30, 2019

In U.S. Dollars											
	Sizmek Inc.	Point Roll, Inc.	Sizmek DSP, Inc.	Sizmek Technologies, Inc.	Wireless Artist LLC	WirelessDeveloper, Inc.	X Plus One Solutions, Inc.	X Plus Two Solutions, LLC	Consolidated Filing Debtor Entities	Prepetition Balance (As of 3/28/19)	
Current Assets											
Cash and Cash Equivalents			\$ 183,821	\$ 786,551					\$ 970,372	\$ 2,279,013	
Restricted Cash			\$ -	\$ -							
Trade Receivables			\$ -	\$ 870,242					870,242	53,940,368	
Current Related Parties and Shareholders			\$ 24,570,687	\$ (9,049,308)					15,521,379	36,357,039	
Prepaid and Other Current Assets			\$ -	\$ 3,393					3,393	3,784,319	
Non-Distributable Cash Sweeps			\$ -	\$ -					-		
Total Current Assets	-	-	24,754,507	(7,389,122)	-	-	-	-	17,365,385	96,360,739	
Long Term Assets											
Long Term Related Parties and Shareholders			-	133,088					133,088	133,095	
Other Long Term Assets									-	348,146,914	
Total Long Term Assets	-	-	-	133,088	-	-	-	-	133,088	348,280,009	
Property and Equipment											
Total Fixed Assets			931,704	4,098,609					5,030,313	36,638,504	
Accumulated Depreciation			(931,704)	(4,098,609)					(5,030,313)	(22,610,348)	
Total Fixed Assets	-	-	-	-	-	-	-	-	-	14,028,156	
Total Intangible Assets											
Intangible Assets			-	88,712					88,712	41,728,387	
Intangible Assets Impairment			-	(88,712)					(88,712)	(28,440,384)	
Accumulated Amortization			-	-					-	(9,189,838)	
Goodwill			-	-					-	51,447,755	
Total Intangible Assets	-	-	-	(0)	-	-	-	-	(0)	55,545,920	
Total Assets	\$ -	\$ -	\$ 24,754,507	\$ (7,256,035)	\$ -	\$ -	\$ -	\$ -	\$ 17,498,473	\$ 514,214,824	
Current Liabilities											
Trade Payables			\$ 49,618,867	\$ 5,633,513					\$ 55,252,380	\$ (44,766,119)	
Employees and Payroll Accruals			\$ 1,222	\$ 1,811					3,033	(6,579,264)	
Accrued Expenses and Other Liabilities			\$ 1	\$ 114,947,338					114,947,339	(196,317,704)	
Total Current Liabilities	-	-	49,620,090	120,582,661	-	-	-	-	170,202,751	(247,663,087)	
Long Term Liabilities											
Other Non Current Liabilities			9	-					9	(2,710,162)	
Total Long Term Liabilities	-	-	9	-	-	-	-	-	9	(2,710,162)	
Total Liabilities	-	-	49,620,099	120,582,661	-	-	-	-	170,202,760	(250,373,249)	
Shareholders' Equity											
Accumulated Profit			2,150,770	2,250,138					4,400,909	11,183,986	
Common Stock			-	1					1	(1)	
Additional Paid-In Capital			338,195,726	639,998,378					978,194,103	(978,194,103)	
Accumulated Other Comprehensive Income			548	(270,543)					(269,994)	269,994	
Preferred Stock			-	0					0	-	
Retained Earnings			(365,212,629)	(769,816,670)					(1,135,029,299)	702,898,549	
Total Shareholders' Equity	-	-	(24,865,585)	(127,838,696)	-	-	-	-	(152,704,281)	(263,841,575)	
Total Liabilities and Shareholders' Equity	\$ -	\$ -	\$ 24,754,514	\$ (7,256,035)	\$ -	\$ -	\$ -	\$ -	\$ 17,498,480	\$ (514,214,824)	

Sizmek Inc., et al.
Debtors-in-Possession

MOR - 4

Consolidated Status of Post-petition Taxes
for September 1, 2019 to September 30, 2019

Taxes Reconciliation & Aging	Number of Days Outstanding						
	Current	1-30	31-60	61-90	91-120	Over 120	Total
<i>In U.S. Dollars</i>							
Federal	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
State and Local	-	-	-	-	-	-	-
Total Taxes Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

<i>In U.S. Dollars</i>	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability [1]
Federal [2]						
Withholding	\$ -	\$ 25,911	\$ (25,911)	Various	Various	\$ -
FICA - Employee	-	\$ 5,626	(5,626)	Various	Various	-
FICA - Employer	-	\$ 5,380	(5,380)	Various	Various	-
Unemployment	-	\$ -	-	N/A	N/A	-
Income	-	-	-	N/A	N/A	-
Total Federal Taxes	\$ -	\$ 36,916	\$ (36,916)	\$ -	\$ -	\$ -
State and Local [2]						
Withholding	\$ -	\$ 7,756	\$ (7,756)	Various	Various	\$ -
Sales & Use Tax	-	-	-	N/A	N/A	-
Excise	-	-	-	N/A	N/A	-
Unemployment	-	-	-	N/A	N/A	-
Personal Property	-	-	-	N/A	N/A	-
Real Property	-	-	-	N/A	N/A	-
Income	-	-	-	N/A	N/A	-
Total State and Local	-	7,756	(7,756)	-	-	-
Total Taxes	\$ -	\$ 44,673	\$ (44,673)	\$ -	\$ -	\$ -

[1] These amounts represent withholdings to be paid to the applicable taxing authorities in the ordinary course of business.

[2] The Debtors pay certain of the federal and state and local taxes as they come due and do not accrue any amounts with respect to those taxes.

Sizmek Inc., *et al.*

Debtors-in-Possession

MOR - 4a

Consolidated Summary of Unpaid Post-petition Debts (Accounts Payable)
as of September 30, 2019

Accounts Payable Aging	Number of Days Outstanding					
<i>In U.S. Dollars</i>	Current	1-30	31-60	61-90	Over 90	Total
Accounts Payable, Trade (Post-Petition)	439,146	201,996	372,807	(344,900)	6,669	675,718
Accounts Payable, Trade (Prepetition)	-	1,255	665	(42,785)	53,590,818	53,549,953
AP Reclassification Adjustment						3,218,372
Total Accounts Payable	\$ 439,146	\$ 203,251	\$ 373,472	\$ (387,685)	\$ 53,597,487	\$ 57,444,044

Sizmek Inc., *et al.*

Debtors-in-Possession

MOR - 5

Consolidated Summary of Accounts Receivable
as of September 30, 2019

Accounts Receivable Reconciliation	
<i>In U.S. Dollars</i>	Total
Total A/R at Beginning of Reporting Period	\$ 840,987
Plus: Amounts Billed During the Period	\$ -
Less: Amounts Collected During the Period	\$ 969,588
Other Activity, Net	\$ (1,162,991)
Total A/R at End of Reporting Period	\$ 647,584

Accounts Receivable Aging	Number of Days Outstanding						
<i>In U.S. Dollars</i>	Current	1-30	31-60	61-90	91-120	Over 120	Total
Accounts Receivable	\$ 47,480	\$ 32,046	\$ 450,732	\$ 759,062	\$ 617,582	\$ 1,099,610	\$ 3,006,511
Other Activity [1]							(2,358,927)
Total Accounts Receivable	\$ 47,480	\$ 32,046	\$ 450,732	\$ 759,062	\$ 617,582	\$ 1,099,610	\$ 647,584

[1] Other activity primarily reflects various adjustments to accounts receivable for items included, but not limited to: Accrued Reserve, Deferred Revenue, and AR in-transit (Zeta acquisition) and other amounts.

Sizmek Inc., et al.

Debtors-in-Possession

MOR - 6

Consolidated Status of Payments to Insiders and Professionals
for September 1, 2019 to September 30, 2019

Payments Made to Insiders			
Name	Type of Payment	Amount Paid [1]	Total Paid to Date
Cerberus [1]	Cash Sweeps	\$ 1,768,420	\$ 89,237,113
All Other Insiders [2] [3]	Cash Compensation	-	406,006
Total Payments Made to Insiders		\$ 1,768,420	\$ 89,643,119

[1] In accordance with the applicable Cash Collateral Order (Docket Nos. 37, 104, 172, 239, 270, 329, 383, 388, 403, 449, 467, 483 and any successor order thereto), payments to Cerberus reflect cash sweeps by Cerberus and revolver payouts. These payments also appear in MOR 3 as assets on the balance sheet.

[2] Represents payments received by "insiders" during the reporting period. The total is shown on a gross basis, subject to any applicable taxes, withholdings or other deductions. The total within the current reporting period includes regular payroll and expense reimbursements.

[3] Persons listed as "insiders" have been included for informational purposes only. The Debtors do not take any position with respect to: (a) such person's influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including, without limitation, the federal securities laws or with respect to any theories of liability or for any other purpose. Further, the inclusion of a party as an "insider" is not an acknowledgement or concession that such party is an "insider" under applicable bankruptcy law.

Payments Made to Professionals				
Name	Amount Approved	Amount Paid During Period	Total Post-Petition Paid to Date	Total Incurred & Unpaid
Professional Fees & Expenses Escrow Funding [1]				
Professional Fees Escrow Account (c/o Katten Muchin Rosenman LLP)	N/A	\$ 502,500	\$ 11,889,426	-
Professional Fees & Expenses Paid via Escrow [2]				
Klee, Tuchin, Bogdanoff & Stern LLP	198,870	\$ 198,870	\$ 1,157,771	-
FTI Capital Advisors, LLC	140,210	\$ 140,210	\$ 690,850	-
Katten Muchin Rosenman LLP	910,643	\$ 910,643	\$ 4,286,376	-
Cooley LLP	41,723	\$ 41,723	\$ 221,723	-
Province Inc	11,659	\$ 11,659	\$ 191,659	-
Realization Services	322,096	\$ 322,096	\$ 635,523	
Stretto	21,313	\$ 21,313	\$ 93,782	
Mazars	92,645	\$ 92,645	\$ 92,645	
Total Payments Made to Professionals	\$ 1,739,158	\$ 2,241,658	\$ 19,259,754	\$ -

[1] Represents funding of the Professional Fees Escrow Account.

[2] Represents disbursements related to case professional fees or expenses made from the Professional Fees Escrow Account.

Sizmek Inc., *et al.*

Debtors-in-Possession

MOR - 6a

**Consolidated Post-petition Status of Secured Notes, Leases Payable and Adequate Protection Payments
for September 1, 2019 to September 30, 2019**

Post-petition Status of Secured Notes, Leases Payable & Adequate Protection Payments		
Type	Amount Paid During Period	Total Paid to Date
Adequate Protection Payments	\$ 1,768,420	\$ 89,237,113
Lease Payments	\$ 269,143	\$ 675,149
Total Payments	\$ 2,037,564	\$ 89,912,263

Sizmek Inc., et al.
Debtors-in-Possession
MOR - 7
Debtors' Questionnaire
for September 1, 2019 to September 30, 2019

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attached additional sheets if necessary.	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? <i>Pursuant to the Tenth Interim Cash Collateral Order (Docket No. 449), entered on September 19, 2019, the cash receipts of certain accounts receivables were transferred to Cerberus, as a reduction of their loan.</i>		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X
3. Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X
4. Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies? • <i>The Debtors' Directors and Officers Liability Insurance Policy may have converted to a run-off policy upon the completion of the Peer39 sale on August 1, 2019 and may therefore only be providing protection for acts occurring prior to that date. The Debtors are currently seeking continuing coverage and, to the extent necessary, expect to bind such coverage in the near term. Debtors have the funds to pay for the additional coverage and intend to make such payment, if</i>		X
5. Is the Debtor delinquent in paying any insurance premium payment?		X
6. Have any payments been made on prepetition liabilities this reporting period? • <i>As authorized pursuant to various Orders entered by the Court, the Debtors made certain payments on account of prepetition liabilities during the reporting period.</i>	X	
7. Are any post-petition receivables (accounts, notes or loans) due from related parties? • <i>The Debtors' have post-petition balances due from both filing Debtor entities, in addition to certain non-filing related parties, including foreign affiliates of the Debtor entities.</i>	X	
8. Are any post-petition payroll taxes past due?		X
9. Are any post-petition State or Federal income taxes past due?		X
10. Are any post-petition real estate taxes past due?		X
11. Are any other post-petition taxes past due?		X
12. Have any prepetition taxes been paid during this reporting period? • <i>As authorized pursuant to the Order Authorizing the Payment of Certain Prepetition Taxes and Fees entered by the Court (Docket No. 98), the Debtors' made certain payments on account of prepetition tax liabilities during the reporting period.</i>		X
13. Are any amounts owed to post-petition creditors delinquent? • <i>These delinquent payments are related to obligations which Debtors are investigating to determine whether they are valid obligations that should be paid by Debtors, as opposed to third parties, such as purchasers of Debtors' assets. Thus, Debtors make this disclosure, not to acknowledge valid delinquent debts, but in the interest of full disclosure. Debtors have been (and continue) negotiating with the creditors and related third-parties regarding these payments. Debtors have the funds available to make these payments and, to the extent Debtors determine they are valid obligations owed by Debtors, Debtors will pay them.</i>	X	
14. Are any wage payments past due?		X
15. Have any post-petition loans been received by the Debtor from any party?		X
16. Is the Debtor delinquent in paying any U.S. Trustee fees?		X
17. Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X
18. Have the owners or shareholders received any compensation outside of the normal course of business?		X